FORM D

UNITED STATES
UNITED STATES
EXERCEIVED
UNITED STATES
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

OMB APPROVAL
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209 FURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment and name has changed, and indicate change.) ENTEC ENGINE CORPORATION COMMON STOCK Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) ENTEC ENGINE CORPORATION Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 410 TRAMMELL DRIVE, ALPHARETTA, GEORGIA 30004 (770) 475 5025 Address of Principal Business Operations Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business ENGINE RESEARCH AND DEVELOPMENT Type of Business Organization limited partnership, already formed corporation other (please specify) business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: Actual Estimated 0 9 8 1 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) a a

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

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A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ✓ Director General and/or Managing Partner Full Name (Last name first, if individual) BRYANT, CLYDE Business or Residence Address (Number and Street, City, State, Zip Code) 410 TRAMMELL DRIVE, ALPHARETTA, GEORGIA 30004 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) CLARK, L.R. Business or Residence Address (Number and Street, City, State, Zip Code) 2814 SUMMERVIEW COURT, LEXINGTON, OHIO 44904 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) WRIGHT, JR., GEORGE C. Business or Residence Address (Number and Street, City, State, Zip Code) 2320 OXBOW CIRCLE, STONE MOUNTAIN, GEORGIA 30087 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) BAZEMORE, CHARLES W. Business or Residence Address (Number and Street, City, State, Zip Code) 200 MONTGOMERY FERRY DRIVE, No. 19, ATLANTA, GEORGIA 30309 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) NETHERTON, LOWELL E. Business or Residence Address (Number and Street, City, State, Zip Code) 2230 BERRYWOOD DRIVE, EDMOND, OKLAHOMA 73034 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) KOCI, LUDVIK Business or Residence Address (Number and Street, City, State, Zip Code) 4744 FAIRWAY RIDGE, WEST BLOOMFIELD, MICHIGAN 48323 Check Box(es) that Apply: Beneficial Owner Promoter Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					В. І	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No	
2.	What is	the minin	num investn									\$ <u>10</u> ,	00.000
3.	Does th	e offering	permit join	t nwnerchi	n of a cina	de unit?						Yes	No
4.	Enter the commission of the co	ne informa ssion or sim son to be lis s, list the n	tion request tilar remune sted is an ass	ted for eac ration for s sociated pe roker or de	h person v solicitation erson or age caler. If me	who has been of purchasent of a brolore than fiv	en or will t ers in conno ker or deale e (5) person	pe paid or pection with rregistered as to be list	given, dire sales of seed with the S ded are asso	ctly or ind curities in t EC and/or	irectly, any	**	und.
Ful	ll Name (Last name	first, if ind	ividual)									
Bu	siness or	Residence	Address (N	lumber and	d Street, C	ity, State, 2	Zip Code)						
Na	me of As	sociated B	roker or De	aler			·····						
Sta	ites in Wi	nich Persor	1 Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*******************		.,		☐ Al	1 States
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Ful	Il Name (Last name	first, if indi	ividual)									
Bu	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
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Na	me of As	sociated B	roker or De	aler									<u> </u>
Sta	tes in Wi	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)		•••••					□ A1	1 States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0.00	\$ 0.00
	Equity		\$ 0.00
	Common Preferred		
	Convertible Securities (including warrants)	s 0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify)		· · · · · · · · · · · · · · · · · · ·
	Total		\$ 0.00
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ	Ψ
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	0	\$_0.00
	Non-accredited Investors	0	\$_0.00
	Total (for filings under Rule 504 only)	0	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Time of Official	Type of Security	Dollar Amount Sold
	Type of Offering	•	
	Rule 505		\$
	Regulation A		5
			\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	:	3_0.00
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs	_	\$ 0.00
	Legal Fees		\$ 50,000.00
	Accounting Fees		\$ 0.00
	Engineering Fees	_	\$ 0.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify)	_	\$ 0.00
	The state of the s		50,000,00

	C. OFFERING PRICE, NUM	IBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."		3	450,000.00 \$
5.	Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Par	ny purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross	1	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ 0.00	\$ 0.00
	Purchase of real estate		\$_0.00	□ \$ <u>0</u>
	Purchase, rental or leasing and installation of ma	chinery	~ . 0.00	□\$ 0.00
	and equipment			\$ 0.00
	Construction or leasing of plant buildings and fact		30.00	3
	Acquisition of other businesses (including the va offering that may be used in exchange for the ass issuer pursuant to a merger)	ets or securities of another	s 0.00	\$_0.00
	Repayment of indebtedness			s_0.00
	Working capital		\$ 0.00	\$0.00
	Other (specify): PATENT FILINGS, AMENDME	ENTS & PROSECUTION		\$ 450,000.00
	EXPENSES RELATED TO LICENSING AND P	ROTECTION OF THE TECHNOLOGY		
			\$	ss
	Column Totals			\$ 450,000.00
	Total Payments Listed (column totals added)			50,000.00
	en de la companya de La companya de la co	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fu information furnished by the issuer to any non-acc	rnish to the U.S. Securities and Exchange Commi	ssion, upon writte	
lss	uer (Print or Type)	Signature	Date	
	NTEC ENGINE CORPORATION	Chila C. Briand	AUGUST 26, 20	005
_ Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
	YDE C. BRYANT	CHAIRMAN OF THE BOARD		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature O Ma	Date AUGUST 26, 2005
ENTEC ENGINE CORPORATION	Clyde C. Bryant	AUGUS1 20, 2005
Name (Print or Type)	Title (Print or Type)	
CLYDE C. BRYANT	CHAIRMAN OF THE BOARD	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX											
1	Intend to non-ac investors	to sell coredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)							
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
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	APPENDIX										
1	Intend to non-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
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	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of ámount pu (Part		Disqualifica under State U (if yes, atta explanation waiver gran (Part E-Iten			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
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PR			To the second se							